



**Suman Goyal & Associates**  
Practicing Company Secretary

To,  
The Board of Directors  
**Singer India Limited**  
A26/4, Mohan Cooperative, Industrial Estate,  
New Delhi -110044, India

**Subject: Proposed Preferential Issue of Equity Shares to the persons/entities belonging to the "Non-Promoter" category, by Singer India Limited ("the Company"), in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations").**

**Dear Sir/ Ma'am,**

In connection with the proposed Preferential Issue of up to **5,65,397** (Five Lakh Sixty-Five Thousand Three Hundred and Ninety-Seven) Equity Shares of face value of Rs. 2/- (Rupees Two Only) each ("**Equity Shares**") for Cash consideration, to the persons/entities belonging to the "Non-Promoter" category ("**Proposed Allottee**"), at an issue price of Rs. 79.59/- (Rupees Seventy-Nine Point Five Nine Only) per Equity Share [including premium of Rs. 77.59 /- per Equity Share], being a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an amount aggregating to Rs. 4,49,99,947.23/- (Rupees Four Crore Forty-Nine Lakh Ninety-Nine Thousand Nine Hundred Forty-Seven point two three Only), as approved by the Board of Directors of the Company in their meeting held on Wednesday, November 12, 2025, subject to the approval of the members of the Company and consent, exemptions and approvals of Securities and Exchange Board of India ('SEBI'), BSE Limited ('BSE') and any other regulatory authority, and in terms of requirements of regulation 163(2), Part III of Chapter V of the SEBI ICDR Regulations, we hereby certify that the proposed Preferential Issue is being made in accordance with the applicable provisions of the SEBI ICDR Regulations, 2018.

For **Suman Goyal & Associates**



**Suman Goyal**  
Company Secretary in Practice  
Membership No. A60194  
COP No. 23248  
Peer Reviewed Unit (4347/2023)  
UDIN: **A060194G001851500**

Date: 12.11.2025  
Place: Noida